# Probate: Wills Research Guide

### **Overview**

This research guide contains information and resources related to drafting wills in Texas. For information of Independent or Dependent probate administration, please see a separate handout. The resources listed below are not exhaustive and may not include the most up-to-date information. It is for information purposes only and should not be construed as legal advice or act as the substitute for legal counsel.

### Statutes & Codes

Texas Statutes Online www.statutes.capitol.texas.gov

### Texas Estates Code

- Subtitle F: Wills Chs. 251-258
  - Ch. 251 Fundamental Requirements and Provisions Relating to Wills <a href="https://statutes.capitol.texas.gov/Docs/ES/htm/ES.251.htm">https://statutes.capitol.texas.gov/Docs/ES/htm/ES.251.htm</a>
  - Ch. 256 Probate of Wills Generally https://statutes.capitol.texas.gov/Doc s/ES/htm/ES.256.htm

### **Secondary Resources in Print**

#### Vernon's Texas Codes Annotated

• Estates Vol. 2 - Chapters 251-258 Wills

#### **Texas Transaction Guide KFT 1268.K45**

• Vol. 7, Ch. 42 Complete Wills and Codicils

### Texas Probate Forms & Procedures KFT 1344.T4B7

- Ch. 3 §3:20 Custodian of Will or Documents Must Deliver Them; Form 3-5 Application to Compel Delivery of Will
- Ch. 7 Independent Administration

- Ch. 8 Dependent Administration
- Ch. 9 Muniment of Title
- Ch. 13 Foreign Wills
- Ch. 15 Contested Matters, Section II. Will Contests

### Dorsaneo's Texas Litigation Guide KFT 1730.T4

- Vol. 24, Ch. 392 Admitting Wills to Probate
- Vol. 24, Ch. 394 Will Construction

# Wills Road Map: Practical Considerations in Will Drafting KFT 1344.A95

### Davenport's Texas Wills and Estate Planning Legal Forms KFT 1344 R8

### **Texas Estate Planning KFT 1340.T49**

Vol. 1, Ch. 10 Wills

### Plan Your Estate (NOLO) KF 750.Z9 C65

• Ch. 7 Wills

### Estate Planning Basics (NOLO) KF 750.Z9 C554

• Ch. 5 Wills

### **CLE Materials**

# Advanced Estate Planning and Probate KFT 1340.A75S

- 2016 Ch. 14 Defenses to a Will Contest
- 2016 Ch. 15 Will Reformations and Will Constructions
- 2014 Ch. 1 Morals from the Courthouse: A Study of Recent Texas Cases Impacting the Wills, Probate, and Trust Practice, Section III – Wills

### **Online Resources**

Will Forms (Texas Judicial Branch) <a href="https://www.txcourts.gov/forms">https://www.txcourts.gov/forms</a>

Texas Probate Passport: Wills, Estates, Power of Attorney, and Probate (TexasLawHelp) <a href="https://texaslawhelp.org/article/texas-probate-passport-wills-estates-power-attorney-and-probate">https://texaslawhelp.org/article/texas-probate-passport-wills-estates-power-attorney-and-probate</a>

Wills & Estates (TexasLawHelp)
<a href="https://texaslawhelp.org/money-debt/wills-estate-planning">https://texaslawhelp.org/money-debt/wills-estate-planning</a>

Self-Proving Wills in Texas:

https://texaslawhelp.org/article/self-proving-wills-in-texas

Research Guide – Wills (TSLL) <a href="https://guides.sll.texas.gov/legal-forms/wills-estates">https://guides.sll.texas.gov/legal-forms/wills-estates</a>

Article: Handwritten Wills <a href="https://texaslawhelp.org/article/do-it-yourself-guide-handwritten-wills">https://texaslawhelp.org/article/do-it-yourself-guide-handwritten-wills</a>

Sample Will for Individual with children who is single, divorced, or widowed (TexasLawHelp) <a href="https://texaslawhelp.org/form/will-single-widowed-or-divorced-with-children">https://texaslawhelp.org/form/will-single-widowed-or-divorced-with-children</a>

Davenport's Texas Wills and Estate Planning Legal Forms <a href="https://davenportpublishing.com/wp-content/uploads/2023/03/TEXASPDF.pdf">https://davenportpublishing.com/wp-content/uploads/2023/03/TEXASPDF.pdf</a>

### **Legal Assistance**

Legal Lines - Ask Attorneys simple legal questions (free service)

- Tarrant County LegalLine Sign-up https://www.tarrantbar.org/
- Dallas County LegalLine Sign-up
   <a href="https://www.dallasbar.org/index.cfm?pg">https://www.dallasbar.org/index.cfm?pg</a>

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**Tarrant County Bar Association Lawyer Referral Service**: 817-336-4101 (\$20 for the first 30 minutes)