QDRO Research Guide

Overview

This research guide contains information and resources for a Qualified Domestic Relations Order, or "QDRO." This is a legal document typically used in divorce proceedings that recognizes the former spouse's right to certain retirement plan assets of their former spouse. The resources listed below are not exhaustive and may not include the most up-to-date information. It is for information purposes only and should not be construed as legal advice or act as the substitute for legal counsel.

Statutes & Codes

Texas Statutes Online www.statutes.capitol.texas.gov

Texas Government Code

• Ch. 804 Domestic Relations Orders and Spousal Consent §804.003 https://statutes.capitol.texas.gov/Docs/GV/htm/GV.804.htm#A

Texas Administrative Code

• Title 34, Ch. 47 Qualified Domestic Relations Orders (Teacher Retirement System of Texas) https://texreg.sos.state.tx.us/public/readtac\$ ext.ViewTAC?tac view=4&ti=34&pt=3&ch=47 &rl=Y

Secondary Resources in Print

Texas Administrative Code KFT 1235.A215

 Vol. 34, Ch. 47 Qualified Domestic Relations Orders (Teacher Retirement System of Texas)

QDRO's: What You Need Before You Do the Order KF532.7. Q8P4

QDROs: The Division of Pensions through Qualified Domestic Relations Orders KF3510.U5

Texas Family Law: Practice and Procedure KFT 1294.F35

- Task B7.05, Ascertaining Rights of Parties, Dividing Community Property, Implementing Division of Property
- Task F1.21, Finalizing the Case, Preparing the Final Decree, Dividing Retirement Benefits
- Task F1.224, Finalizing the Case, Preparing the Final Decree, Order—Texas Qualified Domestic Relations Order
- Task F2 Concluding Client Matters, (multiple)
- Task 02.02, Dividing Property Post-Dissolution, Identifying Types of Divisible Property, Understanding Divisibility of Retirement Benefits

Texas Family Law Practice Manual KFT 1294.T4S7

• Vol. 2, Ch. 25 Employment and Retirement Benefits

CLE Materials

Advanced Family Law Course KFT 1294.S83

- 2021 Ch. 2 Defaults, Deeds, and Debatable Divisions: Property Case Law Updates
- 2021 Ch 27 Division of Employee and Retirement Benefits
- 2021 Ch. 32 Entity Issues and Pitfalls
- 2019 Ch. 7: Retirement Division and Orders
- 2019 Ch. 42 Divorce and Taxes Questions and Answers on How the Tax Cuts and Jobs Act of 2017 Affect Divorce
- 2018 Ch. 26 Retirement Orders: There's More to Life Than QDROs

Advanced Family Law Drafting 2010 KFT 1294.A92

- 2010 Ch. 2 Retirement Benefits and Drafting QDROS by Charla Bradshaw Conner
- 2008 Ch. 5 QDROs and Retirement Benefits: Changes and Beyond by William C. Clifton
- 2001 Ch. P: Drafting to Incorporate changes in Military and Federal QDRO's by James N. Higdon

Online Resources

FAQs about Qualified Domestic Relations Orders https://www.dol.gov/sites/dolgov/files/EBSA/about-ebsa/our-activities/resource-center/faqs/qdro-overview.pdf

Dividing Retirement Benefits Upon Divorce https://texaslawhelp.org/article/dividing-retirement-benefits-upon-divorce

QDROs: The Complete Guide for 2022 | Survive

Divorce: QDRO's

https://www.survivedivorce.com/qdros

QDROs (U.S. Department of Labor)

https://www.dol.gov/sites/dolgov/files/ebsa/about-ebsa/our-activities/resource-center/publications/qdros.pdf

Law Office of Philip D. Phillips website: "QDRO Preparation"

https://www.phillipstexaslaw.com/QDRO/QDRO.htm

QDROs (IRS)

https://www.irs.gov/retirement-plans/planparticipant-employee/retirement-topics-qdroqualified-domestic-relations-order

Pension Rights Center

http://www.pensionrights.org/publications/fact-sheet/i%E2%80%99m-getting-divorced-what-qualified-domestic-relations-order-and-why-should-

Overview of DRO, QDRO, and the process: https://www.investopedia.com/terms/d/domestic-relations-order-dro.asp

Legal Assistance

Legal Lines - Ask Attorneys simple legal questions (free service)

- Tarrant County LegalLine Sign-up <u>https://www.tarrantbar.org/</u>
- Dallas County LegalLine Sign-up
 https://www.dallasbar.org/index.cfm?pg

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Tarrant County Bar Association Lawyer Referral Service: 817-336-4101 (\$20 for the first 30 minutes)

